Bexley Public Library

LEGACY GIFT INTENTION FORM

Thank you for your interest in supporting the Bexley Public Library. By informing us of your estate plans, you allow us to express our gratitude, plan for the future, and properly recognize your generosity. The information shared on this form will remain strictly confidential.

Bexley Public Library EIN:31-6400110

Donor Information

Full Name: _____

Address: _____

Phone: _____Email: _____

Type of Gift *(Select or fill in your option)*

- ☐ A bequest in my Will or Living Trust
- ☐ A Beneficiary Designation (e.g., IRA, 401(k), Life Insurance Policy, or Financial Account)
- ☐ Other: _____

Gift Purpose *(Select one)*

- ☐ **Unrestricted:** To be deposited into the Library's General Fund and used where the need is greatest.
- ☐ **Restricted / Designated:** To support a specific purpose, program, or named fund (Please specify): _____ (please note: named fund threshold begins at $10,000)

Bexley Public Library

LEGACY GIFT INTENTION FORM

Estimated Value (Optional & Strictly Confidential)
The current estimated value of this future gift is $_____. I understand this is an estimate for internal planning purposes only and is subject to change based on economic and personal factors.

Recognition Preference *(Select one)*

- ☐ **Public:** You may publish my name in donor reports, legacy society rosters, or library publications to encourage others to give.
  Please print my name as: _____

- ☐ **Anonymous:** Please keep my name and gift completely anonymous.

Donor Signature

_____

Donor Name (Printed)

_____

Date _____

Non-Binding Statement of Intent
It is understood that the information shared is an expression of current intent and does not constitute a legally binding obligation or a claim against the donor's estate. The donor reserves the right to alter or revoke these estate provisions if personal or financial circumstances change.