

Fundamental Research In the South

J. Mark Lowe, FUGA - marklowe@kytnresearch.com All rights reserved © 2023

As our ancestors moved down the Appalachian and westward across Pennsylvania, they must have already been thinking about the opportunities that awaited those who might wander over the mountains. Soon, waves of settlers moved through the Cumberland Gap, some slowing down to stay in

Kentucky and Tennessee, others wandering still further down the valleys into the Carolinas, Georgia, Florida, across the Mississippi River and settling Arkansas, Missouri, Texas, Oklahoma and the Great Plains. All of this while another group of adventures moved across the Northern Plains, establishing homes all along the way.

The First Movers - Adult Males, usually already established, a leader in the community, moved in small numbers and associated with other early pioneers.

Regular Folk - This group included professionals, farmers, ranchers, merchants, ministers and families.

Tag-a-longs & Stopoffs - This may include the miller's daughter or the farmer's son.

The Slow Movers - This group stayed behind to care for parents or land. They may be older & waiting for children to become established in a new location. Some are non-adventurous.

Women, too. - Women were included in most of the groups, although the records generated may be different.

Create a Profile Link your ancestor & neighbors Understand the Neighborhood Examine each piece of evidence Support your ideas with a research plan



Probate Records - Wills and Estate documents often refer to property that belonged to a sibling, parent or grandparent who lives in another area. For later ancestors, don't forget to check death certificates for clues.

Land Records - Deeds often reveal a different location of a grantee or grantor in a land sale than the county of the transfer. First purchases of land in an area may refer to a previous residence.

Grants - Although many grants were made for Military Service, it is important not to assume that a grant implies Military Service was performed or that if performed it was from the state making the grant. Other grants were made by states for other reasons – we should also not assume that the grantee was a resident of the grantor state, (i.e., Preemption Grants from North Carolina for Tennessee.)

Court Records - Often Chancery or Equity Cases will refer to relatives in another location or

depositions will state where a given party was born and raised. Neighbors or relatives who have knowledge of facts in a case are often called upon for testimony. Careful analysis of these individuals may give you the clues you need.

Marriage Records - These records may supply the place of birth for the individuals, and occasionally the place of residence or birth of the parents.

Tax Records - Tax lists will often help us determine

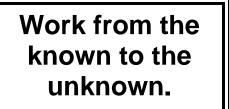
when an ancestor arrived in or departed from a given location. This information coupled with deeds can help us trace an individual across the country.

Census Records - Don't neglect a single available census year. Every census record can contribute to the profile you are developing for your ancestor. Remember to look at the actual census data, not an index only. Today, numerous commercial websites and volunteer sites provide access to virtually all extant Federal census records online, some sites with a new, improved index.

County Histories - Although a particular ancestor might not have contributed a glowing biography to a county history, it will certainly share a great deal of information about his neighbors and his neighborhood. Often entire churches traveled together to establish settlements. **Church Records** - If your ancestor was a member of a local church, it is possible that the records for that church are extant. Often, church records contain information about marriages, births, deaths, new members, problems with church members, ministers, and location changes.

Compiled Records - Once we have some specific information, we can utilize the multitude of submitted and compiled records on the internet to help us determine where to begin the focus of our research. Be sure to remember that records and references submitted by individuals are as accurate as the individual submitting the records.

Letters and Other Documents - A letter to a relative may reveal a location for other relatives and perhaps a place to begin. Many manuscript collections have catalogs online and some have online textual documents. Consider general searches using text search engines or these... NUCMC, or the National Union Catalog of Manuscript Collections, is a free-of-charge cooperative cataloging program operated by the Library of Congress (http://lcweb.loc.gov/coll/nucmc/). ArchiveGrid is a collection of over two million archival material descriptions, including MARC records from WorldCat and finding aids harvested from the web. http://beta.worldcat.org/archivegrid/



Influences on Religious Choice

Parental affiliation Social standing

Personal faith

Marriage Political situation Community Pressure

Proximity

American Religion Data Archive http://www.thearda.com/

The Churching of America, 1776-2005, Roger Finke and Rodney Stark Encyclopedia of Religion in the South, Samuel S. Hill, Charles H. Lippy, Charles Reagan Wilson. Macon GA: Mercer University Press, 2005. Search inside only: <u>https://books.google.com/books?id=yx2EarrpKGUC</u> Start LOCAL Type of church – independent, congregational, large group, old members – same building? Individual Member's Collections Consider local and county histories – this might also include scrapbooks, manuscript collections, funeral folders, church bulletins.

Local/County Libraries – Museum, Historical Society State Archives/Library

Determine the fate of local church records – Have they been microfilmed/digitized by a distant group? Search catalogs, NUCMC, Worldcat

What churches existed?

Consider collections at Church-affiliated Universities.

Consider Churches Historian – Conference Level – State/National

Data from the Pension Application of Henry Ayres: On this 14th day of August 1832

Fact	Details				
Born abt 1753	aged about 79 years				
Wife Born 7 Aug 1762	aged eighty-one years the 7 th day of August 1843,				
Born Dinwiddie Co, VA	She states that from the knowledge she received of her	В			
	father in relation to her age, she was born the year 1762				
	August 7 th in Virginia, Dinwiddie county, but she has no				
	record of her age, but has it by tradition. (B)				
Entered Service Bedford Co	I entered the service (as a volunteer) of the United States in				
VA (1775) for one year	Bedford County in the State of Virginia in the year 1775 in				
	the month of September and remained in the service				
	twelve months, the company to which I belonged was				
	commanded by William Campbell. (A)				
	she is the widow of Henry Ayres who was a private in the				
	Army of the Revolution in the Regular service in the state of				
	Virginia and served one year in the Virginia troops(B)				
Entered 5 th VA (1777)	Subsequently I entered the service as a regular soldier	А, В			
	under Captain Harry Terrill of the 5th Virginia Reg't. for the				
	term of three years and remained in service during the				
	three years and was regularly discharged by Major Henry				
	Lee which discharge I have not now in my possession. (A)				
	and when he returned home he then enlisted for three				
	years and served in the Virginia line of troops but I am				
	unable to say what Regiment he served in (B)				
Married Jan 1781, Surry Co	She was married to Henry Ayres in Surry county, North	B,C,D			
NC	Carolina in January 1781 Before Susan Ayres was able to				

	obtain the paneion, there was a substitute of leasting bar	
	obtain the pension, there was a question of locating her	
	marriage record. In an affidavit before Justice of the Peace,	
	Jesse S. Ellis, she stated that she was married to the said	
	Henry Ayres in North Carolina in the year 1781. The said	
	marriage was solemnized by the publication of Banns as	
	was the usual custom of those days. If her husband had	
	any certificate of their marriage the same has been lost or	
	destroyed. (B) [R. James] She was then the wife of Henry	
	Ayres (C) [Martha Elder Head] saw the said Henry Ayres,	
	and the said Susan married, they were married in Surry	
	County, State of North Carolina in the year 1781.(D)	
Martha Elder married	Robert Head and Martha Elder were married in Surry	E
Robert Head, 1785, Surry Co	county, North Carolina sometime in the year 1785, as the	
NC	oldest child was born in 1786 as appears from the Record of	
	Births of the children, and which is the original genuine	
	record of the births of their children as reported by [Robert	
	Head] in his lifetime (E)	
Moved from NC to SC in	She states that she and her husband moved from the state	B,C
1785	of North Carolina to South Carolina and remained there 14	
	years; (B) [Richard James] became acquainted with Mrs.	
	Susan Ayres above named in the state of South Carolina,	
	Spartanburg District in the year 1785.(C)	
Moved from SC to TN in	and come from thence [SC] to State of Tennessee,	B,C
~1799	Robertson county where she now resides. She thinks and	
	believes that she has resided in the latter place [Robertson	
	Co TN] 43 years. (B);	
	They moved to the State of Tennessee, Robertson county	
	and I moved also and settled in the same neighborhood and	
	have been well acquainted with them both down to the	
	time of the death of the said Henry Ayres which was on the	
	22 nd day of September 1833 (C)	
Testimony 14 Aug 1832	Henry Ayres a resident of Robertson County, Tennessee,	А
Pension received 1832-1833	show his having received a pension 4 March 1832 to 22	
	September 1833 time of death the rate of \$96 per annum.	
Henry Ayres died 22 Sept	her husband died 22 Sept1833 ;she has remained a widow	B,C
1833	ever since that passed and is now a widow as will fully	
	appear from the evidence of Richard James and Martha	
	Head.(B) the death of the said Henry Ayres which was on	
	the 22 nd day of Sept 1833 and remained a widow (C)(D)	
Widow's Testimony given 30	30 May 1843, Susan Ayres a resident of Robertson county,	
May 1843	Tennessee	
	1 August 1832 Robertson County Court in support of Pension Applics	1

A – Statement of Henry Ayres, 14 August 1832 Robertson County Court in support of Pension Application, W445, B – Statement of Susan Ayres, 30 May 1843 Robertson Co Court in support of Widow's Pension App., W445.

C - Statement of Richard James 30 May 1843 Robertson Co Court in support of Widow's Pension App., W445.

D – Statement of Martha Head 30 May 1843 Robertson County Court in support of Widow's Pension App, W445.

E – Statement of George Head, Administrator of Estate of Robert Head,

Pension Application of Henry Ayres, W445, Case Files of Pension and Bounty-Land Warrant Applications Based on Revolutionary War Service; Pension and Bounty Land Warrant Application Files, 1800–1960; Department of Veterans Affairs, Record Group 15; National Archives, Washington, D.C

Migration Strategies

Agricultural Legacy	Business/Industrial Records
Travel Diaries/Manuscripts	Court Records/Newspapers
Neighbors / Acquaintances	"Fictive" Kin
Military Records/Pensions	Land/Tax/Estates-Wills
What type of person?	Why? When? How?
Birthplace of children	Records along the way

Maps to help you understand location & surroundings (Google Earth) Maps created to convince – (New States Proposed in the West 1772-1789) https://www.libs.uga.edu/darchive/hargrett/maps/1895t8.jpg Thomas Walkers 1750 Exploration http://www.virginiaplaces.org/settleland/thomaswalker.html Walker's Journal http://www.tngenweb.org/tnland/squabble/walker.html Maps created to show geographic boundaries and elements. USGS Topoview I https://ngmdb.usgs.gov/topoview/ Maps to show specific elements "Map of Kentucky & Tennessee exhibiting the post offices, post roads, canals, rail roads, &c.," H Burr David, The American Atlas (London, J. Arrowsmith, 1839); digital images, "American Memory," Library of Congress https://www.loc.gov/resource/g3950.rr002240/ Journals & Diaries provide the meat & potatoes for your planning. They don't have to be your ancestor's diary – a neighbor, an acquaintance, or a community leader. National Geologic Map Database https://ngmdb.usgs.gov/ngmdb/ngmdb home.html US Terrain Map: https://pubs.usgs.gov/imap/i2720/ Phelps Travelers Guide Through the US, Published in New York by Ensign & Thayer, 1850 http://www.usgwarchives.net/special/travellers/travelers.html The Emigrants Guide to the Western and Southwestern States and Territories https://books.google.com/books?id=rHINAAAAYAAJ https://catalog.hathitrust.org/Record/001264218 David Rumsey Historical Map Collection - www.davidrumsey.com Core Historical Literature of Agriculture - https://digital.library.cornell.edu/collections/chla Atlas of US. County Boundaries - https://publications.newberry.org/ahcbp/ General Land Office / B Land Management https://glorecords.blm.gov/default.aspx Library of Congress Map Collection/RR https://memory.loc.gov/gmd/gmd3/

"Indian Trail of the Southeast", William E. Myer. 42nd Annual Report of the Bureau of American Ethnology 1924-1925. Washington: GPO, 1928

► (PDF): <u>https://www.dropbox.com/s/24lx9m4supsuu6m/MyerTrails_IndianTrailSoutheast.pdf?dl=0</u> Southeast Trails – William E. Myer

► (JPG) <u>https://www.dropbox.com/s/9vxw7mv48bs1fud/SE_TrailsMap_Myer.jpg?dl=0</u>

Jurisdiction: Jurisdiction determines which court or government agency has the legal authority to hear and resolve a legal dispute. Broadly, jurisdiction is usually either state (e.g. divorce, child custody, eviction) or federal (e.g. copyright or patent, bankruptcy). Some subjects can be heard by either state or federal courts (e.g. civil rights, FMLA and employment law).

Cases: Cases are disputes which are brought to a court to be resolved. They can be either civil (Smith v. Jones) or criminal (State v. Smith, or People v. Jones) in nature. "Case" is also an informal term for a court's "opinion" or explanation of the law that applies to the case, usually from an appellate court (trials don't have opinions, they have jury verdicts).

Statutes: Statutes are laws which are enacted by a legislative body. They are a primary source of law, the legislature creates them and the courts are responsible for interpreting them via cases. Statutes are published chronologically and have titles like Public Acts, Laws, or Statutes at Large. Most researchers will use the subject arrangement of the statutes, called codes.

Codes: Legal codes contain mandatory statutes, regulations or ordinances – everyone must follow them. Indexes enable you to access particular sections of a code by referring you to numbered sections. Pocket parts or other supplements are used to keep them up to date. There are many types of codes, ranging from city and county codes, to building codes and codes created by administrative agencies.

Bouvier's Law Dictionary, 1856: https://www.1215.org/lawnotes/bouvier.htm FamilySearch Wiki https://wiki.familysearch.org FamilySearch http://familysearch.org Bouvier's Law Dictionary, 1856: https://constitution.org/1-Constitution/bouv/bouvier.htm Bouvier's Law Dictionary, 3rd Revision, 1915. https://babel.hathitrust.org/cgi/pt?id=mdp.35112103943439 FindLaw: Supreme Court Decisions https://caselaw.findlaw.com/court/us-supreme-court CaseLaw Access Project: https://case.law/ FindLaw – State and Federal Cases: https://caselaw.findlaw.com/ Atlantic Reporter - https://catalog.hathitrust.org/Record/007855027 Southwestern Reporter - https://catalog.hathitrust.org/Record/010116986 Southeastern Reporter - https://catalog.hathitrust.org/Record/006665168 Southern Reporter - https://catalog.hathitrust.org/Record/100174816 Pacific Reporter - https://catalog.hathitrust.org/Record/100334005

Title Years	Volume	es	States covered
Atlantic Reporter	1885–1938	1 - 200	LCCN 75-641819 CT, DE, DC, ME, MD, NH, NJ,
PA, RI, VT Atlantic Reporter, 2nd	1938-2010	1–999	LCCN 39-6316 CT, DE, DC, ME, MD, NH, NJ,
PA, RI, VT Atlantic Reporter, 3rd	2010-	1–	LCCN 90-655067 CT, DE, DC, ME, MD, NH, NJ,
PA, RI, VT South Eastern Reported	er 1887–1938	1 - 200	LCCN 75-641818 GA, NC, SC, VA, WV
South Eastern Rep, 2nd	1938–	1–	LCCN 89-642322 GA, NC, SC, VA, WV
Southern Reporter	1887–1940	1 - 200	LCCN 75-641740 AL, FL, LA, MS
Southern Reporter, 2 nd	1940-2009	1–999	LCCN 45-30734 AL, FL, LA, MS Southern
Reporter, 3rd	2009–	1–	LCCN 88-647630 AL, FL, LA, MS
South Western Rep	1886-1928	1 - 300	LCCN 75-643936 AR, KY, MO, TN, TX
South Western Rep,2nd	1928–1999	1–999	LCCN 88-647631 AR, KY, MO, TN, TX
South Western Rep,3rd	1999–	1–	LCCN 88-647631 AR, KY, MO, TN, TX